

Our Investment Team

A TEAM OF DEDICATED EXPERTS

AMERICAN TRUST INVESTMENT COMMITTEE



Kevin Freehardt
Chief Investment
Officer



Billy Lanter, CFP, CTFA, AIF Fiduciary Investment Advisor & Director of Sales



Kevin Avent, CFP, AIF Managing Director: Wealth and CIT Funds



James Pratt President



David Roberts, AIFA
Director: Fiduciary &
Investment Compliance



Michael Samford
Director:
Investment Solutions



Justin Morgan, QPFC, QPA, QKA, AIF Director: Fiduciary Consulting & Advisor Solutions



Taylor Swango Senior Investment Analyst



Logan Specht Senior Portfolio Manager

AMERICAN TRUST INVESTMENT TEAM



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